

PRESS RELEASE

Paris, 17 January 2023

Rothschild & Co Asset Management Europe further expands its bond management team

Rothschild & Co Asset Management Europe announces the arrival of Michael Longeard, high yield manager, and Natally Loaiza Santamaria, ESG bond analyst. They join its 12-person team of bond experts.

Four months after the successful launch of its eighth-generation target-date fund, R-co Target 2028 IG, with more than 500 million euros in inflows, Rothschild confirms the strategic importance of this asset class in its development.

Didier Bouvignies, General Partner & Chief Investment Officer of Rothschild & Co Asset Management Europe said: “Fixed-income products account for almost 50% of our assets under management and constitute an essential asset class for our activities.”

Emmanuel Petit, Head of Fixed-Income Management at Rothschild & Co Asset Management Europe, said: “Our acknowledged expertise, our rich offering, and new market opportunities should allow us to accelerate our development in this asset class even further”.

In addition to the two target-date funds, R-co Target 2028 IG and R-co Thematic Target 2026 HY, that are now open to subscription, Rothschild & Co Asset Management Europe offers a range of funds invested in a wide spectrum of fixed-income products, including its flagship fund R-co Conviction Credit Euro, with €1,350m in assets under management¹, R-co Valor Bond Opportunities, flexible, with a +4.5% performance since its inception in 2019² and R-co 4Change Net Zero Credit Euro, whose Article 9-certified strategy has just celebrated its third anniversary.

-FIN-

To find out more:

Rothschild & Co Asset Management Europe

Muriel Helvadjian

Tel: +33 1 40 74 49 24

muriel.helvadjian@rothschildandco.com

The aforementioned figures cover past months. Past performances are not a reliable indicator of future performances and are not constant over time. Performances are calculated in euros and are net of reinvested dividends. The information contained in this document does not constitute placement or tax advice, a recommendation, or investment advice by Rothschild & Co Asset Management Europe.

About Rothschild & Co, Wealth and Asset Management Rothschild & Co is family-controlled and independent and has been at the centre of the world's financial markets for over 200 years. With a team of c.3 800 talented financial services specialists on the ground in over 40 countries, Rothschild & Co's integrated global network of trusted professionals provide in-depth market intelligence and effective long-term solutions for our clients in Global Advisory, Wealth & Asset Management, and Merchant Banking. Wealth Management offers its clients an objective long-term perspective on investing, structuring and safeguarding assets, to help them preserve and grow their wealth. Asset Management offers innovative investment solutions in a variety of asset classes, designed around the needs of each and every client. We serve a diverse client base from our European offices in France (Paris, Marseille, Lyon, Bordeaux, Toulouse, Aix-en-Provence), United Kingdom and Channel Islands (London, Guernsey, Manchester, Birmingham, Leeds), Switzerland (Zurich, Geneva), Germany (Frankfurt, Düsseldorf), Belgium (Brussels), Italy (Milan), Spain (Madrid), Luxembourg and Monaco as well as from our US office in New York. Wealth and Asset Management assets total some €100 billion.

¹ Source: Rothschild & Co Asset Management Europe, 11 January 2023

² Source: Rothschild & Co Asset Management Europe, 11 January 2023. | EUR units