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PRESS RELEASE

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## Rothschild & Co Asset Management expands its fixed-income team further

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With the hiring of Samuel Gruen as Bond Portfolio Manager, Rothschild & Co Asset Management is strengthening its investment team in a core area of expertise covering all Fixed Income and money-market products. In charge of credit risk management, Samuel will report to Emmanuel Petit, Head of Fixed Income. He will draw on his expertise on derivative products to manage credit risk of the entire Fixed Income product range. Samuel will be mainly involved in the portfolio management of funds such as R-co Conviction Credit Euro, as well as R-co Valor Bond Opportunities on relative value credit strategies.

Coming on the heels of the success of its Fixed-Income funds range, especially the maturity funds R-co Target 2026 HY and R-co Target 2028 IG, as well as its flagship R-co Conviction Credit Euro fund, which achieved more than 1.2 billion euros in inflows in 2023, this hire marks an additional step in Rothschild & Co Asset Management's strategic expansion in this asset class.

Emmanuel Petit, Head of Fixed Income at Rothschild & Co Asset Management said: *"Our Fixed Income funds fared well in 2023, particularly our flexible and maturity funds, as can be seen in our record inflows. This was made possible by the investment process and philosophy we have developed over the course of more than 15 years. The investment environment for the coming years still seems favourable to this type of vehicle that our Group has developed, and we are working further in this direction"*.

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### Find out more:

#### **Rothschild & Co Asset Management**

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The aforementioned figures cover past months. Past performances are not a reliable indicator of future performances and are not constant over time. Performances are calculated in euros and are net of reinvested dividends. The information contained in this document does not constitute placement or tax advice, a recommendation, or investment advice by Rothschild & Co Asset Management.

**About Rothschild & Co, Wealth and Asset Management** Rothschild & Co is family-controlled and independent and has been at the centre of the world's financial markets for over 200 years. With a team of c.3 800 talented financial services specialists on the ground in over 40 countries, Rothschild & Co's integrated global network of trusted professionals provide in-depth market intelligence and effective long-term solutions for our clients in Global Advisory, Wealth & Asset Management, and Merchant Banking. Wealth Management offers its clients an objective long-term perspective on investing, structuring and safeguarding assets, to help them preserve and grow their wealth. Asset Management offers innovative investment solutions in a variety of asset classes, designed around the needs of each and every client. We serve a diverse client base from our European offices in France (Paris, Marseille, Lyon, Bordeaux, Toulouse, Aix-en-Provence), United Kingdom and Channel Islands (London, Guernsey, Manchester, Birmingham, Leeds), Switzerland (Zurich, Geneva), Germany (Frankfurt, Düsseldorf), Belgium (Brussels), Italy (Milan), Spain (Madrid), Luxembourg and Monaco as well as from our US office in New York. Wealth and Asset Management assets total some €100 billion.