



## Press release

Paris, 8 July 2021

### Three new ESG labels for the range of open-end funds of Rothschild & Co Asset Management Europe

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Rothschild & Co Asset Management Europe is pursuing its responsible investor approach by obtaining the Towards Sustainability label for three open ended funds, thereby expanding its 4Change range with a total of 10 labelled funds<sup>1</sup>.

These new labels concern:

- **R-co 4Change Green Bonds**, Green Bond fund<sup>2</sup>
- **R-co Valor 4Change Global Equity**, Global equity fund
- **R-co OPAL 4Change Sustainable Trends**, Thematic equity funds of funds

Towards Sustainability is a label created by the Belgian federation of the financial sector Febelfin as a guarantee of quality for sustainable and socially responsible financial products. Supervised by an independent agency<sup>3</sup>, it is one of the most recognised in the European market and one of the most demanding, especially in terms of exclusion. This achievement is in line with our desire to align ourselves with the highest standards in terms of ESG<sup>4</sup> integration.

*"Through our 4Change range, which showcases our expertise in sustainable finance, we want to offer a wide range of solutions to investors who are looking to combine financial performance with sustainability."* said Pierre Baudard, Managing Partner & CEO of Rothschild & Co Asset Management Europe. *"We are pursuing our fund labelling process in order to integrate the best practices of our industry while validating our credible and professional approach,"* concluded Ludivine de Quincero, Head of ESG and Financial Analysis at Rothschild & Co Asset Management Europe.

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#### More information from:

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#### About Rothschild & Co Asset Management Europe

Rothschild & Co provides independent advice on mergers and acquisitions, strategy and financing, as well as investment and wealth management solutions to large institutions, families, individuals and governments around the world. With nearly 3,500 financial services specialists on the ground in more than 40 countries, our teams offer a unique global perspective. Rothschild & Co is an independent group, controlled by family shareholders, which has operated at the centre of the world's financial markets for over 200 years.

As the specialised asset management division of the Rothschild & Co group, we offer personalised asset management services to a broad client base of institutional investors, financial intermediaries and distributors. Our development is focused on a range of open-ended funds, marketed under four strong brands: Conviction, Valor, Thematic and 4Change, and leveraging our long-term expertise in active management with conviction as well as in delegated management. Based in Paris and established in 10 countries in Europe, we manage more than 22 billion euros and employ nearly 160 people. More information on: [am.eu.rothschildandco.com](http://am.eu.rothschildandco.com)

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<sup>1</sup> French ISR and Towards Sustainability labels combined

<sup>2</sup> A "green bond" is one whereby the proceeds from its issue are dedicated exclusively to financing environmental projects within a reference framework (CBI, ICMA, etc.).

<sup>3</sup> Central Labeling Agency

<sup>4</sup> Environmental, Social and Governance.