



Press release

Paris, 1 July 2021

Rothschild & Co Asset Management Europe obtains four new SRI labels for its range of open-ended funds

In line with its commitment to responsible finance, Rothschild & Co Asset Management Europe has obtained the French SRI¹ label for four open-ended funds in its 4Change range, bringing the total to eight labelled funds.²

These new labels concern:

- **R-co 4Change Convertibles Europe**, European convertible bond fund
- **R-co 4Change Equity Euro**, Eurozone equity fund
- **R-co Valor 4Change Global Equity**, global equity fund
- **R-co OPAL 4Change Equity Europe**, European equity fund of funds

The labels are part of a comprehensive approach to integrating environmental, social and governance criteria at the heart of the division's management strategies, while 96% of assets managed in its open-ended funds are currently classified in Articles 8 and 9, following SFDR regulation.

"We are continuing our responsible investor approach by expanding our 4Change range, the aim of which is to combine financial performance with enhanced ESG selection and the search for impact." said Didier Bouvignies, General Partner, CIO at Rothschild & Co Asset Management Europe. *"This new development reflects our desire to align ourselves with the market's most demanding standards in terms of sustainable finance"* added Ludivine de Quincerot, Head of ESG and Financial Analysis at Rothschild & Co Asset Management Europe.

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About Rothschild & Co Asset Management Europe

Rothschild & Co provides independent advice on mergers and acquisitions, strategy and financing, as well as investment and wealth management solutions to large institutions, families, individuals and governments around the world. With nearly 3,500 financial services specialists on the ground in more than 40 countries, our teams offer a unique global perspective. Rothschild & Co is an independent group, controlled by family shareholders, which has operated at the centre of the world's financial markets for over 200 years.

As the specialised asset management division of the Rothschild & Co group, we offer personalised asset management services to a broad client base of institutional investors, financial intermediaries and distributors. Our development is focused on a range of open-ended funds, marketed under four strong brands: Conviction, Valor, Thematic and 4Change, and leveraging our long-term expertise in active management with conviction as well as in delegated management. Based in Paris and established in 10 countries in Europe, we manage more than 21 billion euros and employ nearly 170 people. More information on: am.eu.rothschildandco.com

¹ Socially Responsible Investment.

² SRI and Towards Sustainability labels combined.