



Press release,

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Rothschild & Co Asset Management Europe obtains the “Towards Sustainability” label for its R-co 4Change Moderate Allocation fund

Due to its commitment to more responsible finance, Rothschild & Co Asset Management Europe has obtained the “Towards Sustainability” label for its R-co 4Change Moderate Allocation fund.

A sustainable prudent allocation fund, R-co 4Change Moderate Allocation aims to seize new opportunities in the equity and bond markets by integrating the United Nations sustainable development goals. This fund, created in December 2020, enriches our expertise in 4Change, a range of funds aimed at combining financial performance, enhanced integration of sustainable criteria and the search for impact.

“Obtaining this label, one of the most demanding, is part of a more global approach, which integrates the best market practices when it comes to responsible investment” explains Ludivine de Quincerot, co-manager of the fund and Head of ESG & Financial Analysis. And Julien Boy, co-manager of the fund, added “Faithful to our investment philosophy, we favor the commitment and the dynamics set in motion by the issuers selected within the portfolio, rather than systematically excluding certain activity sectors”.

With 96% of its open fund assets classified in Articles 8 and 9 of the EU Sustainable Finance Disclosure Regulation, Rothschild & Co Asset Management Europe illustrates once again its resolve to contribute to the transition to a more sustainable economy.

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For more information:

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About Rothschild & Co Asset Management Europe

Rothschild & Co provides independent advice on mergers and acquisitions, strategy and financing, as well as investment and wealth management solutions to large institutions, families, individuals and governments around the world. With nearly 3,500 financial services specialists on the ground in more than 40 countries, our teams offer a unique global perspective. Rothschild & Co is an independent group, controlled by family shareholders, which has operated at the centre of the world's financial markets for over 200 years.

As the specialised asset management division of the Rothschild & Co group, we offer personalised asset management services to a broad client base of institutional investors, financial intermediaries and distributors. Our development is focused on a range of open-ended funds, marketed under four strong brands: Conviction, Valor, Thematic and 4Change, and leveraging our long-term expertise in active management with conviction as well as in delegated management. Based in Paris and established in 10 countries in Europe, we manage more than 21 billion euros and employ nearly 170 people. More information on: am.eu.rothschildandco.com.