



Press release,

Paris, April 22, 2021

Rothschild & Co launches R-co Valor 4Change Global Equity, a new “carte blanche” global equity fund promoting responsible investing

Rothschild & Co Asset Management Europe is broadening its fund range with **R-co Valor 4Change Global Equity**. The new fund invests in international equities and seeks to enhance financial performance through an ESG approach.

R-co Valor 4Change Global Equity is co-managed by Yoann Ignatiew and Anthony Bailly, in line with their tradition of conviction and active management. Thanks to the opportunistic “carte blanche” approach, the investment team may deviate from the benchmark in terms of style, geography and sector. The fund builds its strategy around the major global themes of today and tomorrow, within a framework that respects the requirements of the most demanding ESG labels (Febelfin, Label ISR) in Europe.

For transparency purposes, Rothschild & Co Asset Management Europe has selected MSCI ESG Research, an external, independent and market-leading provider. R-co Valor 4Change Global Equity is currently rated AA and has a transition objective. The investment team firmly believes that the involvement of the most contested players will be essential to a sustainable transition, promoting an inclusive approach.

“With this new fund, we want to provide a pragmatic and effective solution to the diversification needs of our institutional and retail clients, through the combination of our long-standing experience managing “carte blanche” strategies and our commitment to a more sustainable finance.
 says Yoann Ignatiew.

And Anthony Bailly adds, *“Transition and engagement are two key aspects of our investment philosophy, which lead us to favor companies showing ambitious and credible transition objectives. This approach is implemented across all ESG themes, including the social pillar despite being often overlooked.”*

R-co Valor 4Change Global Equity is currently distributed in France, Belgium, the Netherlands, Switzerland, Spain, Germany, Italy and Luxembourg.

- ENDS -

The level of risk of the UCITS is 6 (volatility of between 15% and 25%) on the SRRI scale from 1 to 7. Lower risk, potentially lower return. Higher risk, potentially higher return.

Before any investment, each investor must imperatively read the key investor information document (KIID) and prospectus of the UCI carefully. The KIID, the full prospectus are available on our website: www.am.eu.rothschildandco.com.

Share(s)	ISIN	Countries of registration
R-co 4Change Global Equity C EUR	FR00140019B9	FR - BE - LU - ES - DE - CH - IT
R-co 4Change Global Equity D EUR	FR00140019R5	FR - BE - LU - DE - CH - IT
R-co 4Change Global Equity F EUR	FR00140019Q7	FR - BE - LU - CH - IT
R-co 4Change Global Equity I EUR	FR00140019P9	FR - BE - LU - ES - DE - NL - CH - IT
R-co 4Change Global Equity P EUR	FR00140019M6	FR - BE - LU - ES - DE - NL - CH - IT
R-co 4Change Global Equity P CHF H	FR00140019F0	FR - CH



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About Rothschild & Co Asset Management Europe

Rothschild & Co provides independent advice on mergers and acquisitions, strategy and financing, as well as investment and wealth management solutions to large institutions, families, individuals and governments around the world. With nearly 3,500 financial services specialists on the ground in more than 40 countries, our teams offer a unique global perspective. Rothschild & Co is an independent group, controlled by family shareholders, which has operated at the centre of the world's financial markets for over 200 years.

As the specialised asset management division of the Rothschild & Co group, we offer personalised asset management services to a broad client base of institutional investors, financial intermediaries and distributors. Our development is focused on a range of open-ended funds, marketed under four strong brands: Conviction, Valor, Thematic and 4Change, and leveraging our long-term expertise in active management with conviction as well as in delegated management. Based in Paris and established in 10 countries in Europe, we manage more than 21 billion euros and employ nearly 170 people. More information on: am.eu.rothschildandco.com.