



Press Release

Paris, 23rd October 2019

Rothschild & Co launches a Social Impact Investment Fund

Rothschild & Co Asset Management Europe has added a new sub-fund, R-co 4Change Impact Finance, for the financing of microfinance institutions in Emerging countries, to its Luxembourg-based UCITS R-co Investments.

This fund is the result of a unique partnership with Symbiotics, a company that has specialised in sustainable and inclusive finance for over 15 years, and to which management is delegated. It invests mainly in medium-sized Microfinance Institutions (MFIs) to maximise social impact.

With this new fund, Rothschild & Co aims to strengthen its support for populations generally excluded from traditional bank financing while offering investors an investment that combines financial performance and social impact, with a weak correlation to traditional asset classes.

Rothschild & Co is taking this approach a step further by sharing part of the management costs with the EPIC Foundation, which fights against inequalities affecting youth and provides the necessary resources for social organisations that have a worldwide impact (education, healthcare and child protection).

With this new support, Rothschild & Co is launching its new “4Change” range, dedicated to economic, social and environmental issues. *“Since its creation, Symbiotics has already granted more than 5,000 loans to microfinance institutions. By joining forces with this major player, we are helping to promote financial inclusion across Emerging countries and Frontier markets.”* says Marc Romano, General Partner of Rothschild & Co Asset Management Europe. *“This new vehicle complements Rothschild & Co’s recent climate initiatives and marks a step forward in our commitment to ESG and Sustainable Development Goals.”*, adds Marc Romano.

Rothschild & Co Asset Management Europe is distributing this fund in France, Luxembourg as well as in Italy, the Netherlands, Belgium and Germany. (see table below).

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Shares	ISIN	Countries of Registration
R-co 4Change Impact Finance C USD	LU2016895976	FR/IT/NL/LU/BE/DE
R-co 4Change Impact Finance C EUR H	LU2016896198	FR/IT/NL/LU/BE/DE
R-co 4Change Impact Finance D USD	LU2016896271	FR/IT/NL/LU/BE/DE
R-co 4Change Impact Finance D EUR H	LU2016896354	FR/IT/NL/LU/BE/DE
R-co 4Change Impact Finance IC USD	LU2016896438	FR/IT/NL/LU/BE/DE
R-co 4Change Impact Finance IC EUR H	LU2016896511	FR/IT/NL/LU/BE/DE
R-co 4Change Impact Finance ID USD	LU2016896602	FR/IT/NL/LU/BE/DE
R-co 4Change Impact Finance ID EUR H	LU2016896784	FR/IT/NL/LU/BE/DE
R-co 4Change Impact Finance Epic C USD	LU2016896867	FR/IT/NL/LU/BE/DE
R-co 4Change Impact Finance Epic C EUR H	LU2016896941	FR/IT/NL/LU/BE/DE
R-co 4Change Impact Finance Epic IC USD	LU2016897089	FR/IT/NL/LU/BE/DE
R-co 4Change Impact Finance Epic IC EUR H	LU2016897162	FR/IT/NL/LU/BE/DE



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About the Asset Management's division of Rothschild & Co:

Rothschild & Co is family-controlled and independent and has been at the center of the world's financial markets for over 200 years. With a team of c. 3 500 talented financial services specialists on the ground in over 40 countries, Rothschild & Co's integrated global network of trusted professionals provide in-depth market intelligence and effective long-term solutions for our clients in Global Advisory, Wealth & Asset Management, and Merchant Banking.

As the Asset Management's division of Rothschild & Co, we deliver bespoke investment solutions and advisory services to institutional clients, financial intermediaries and third-party distributors. We aim to develop complementary expertise in active high-conviction management and open architecture investment solutions. Based in Paris with offices in 10 European countries, Asset Management's division of Rothschild & Co has around 170 employees and over 21 billion euros under management. For more information: www.am.eu.rothschildandco.com